



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 17, 2020



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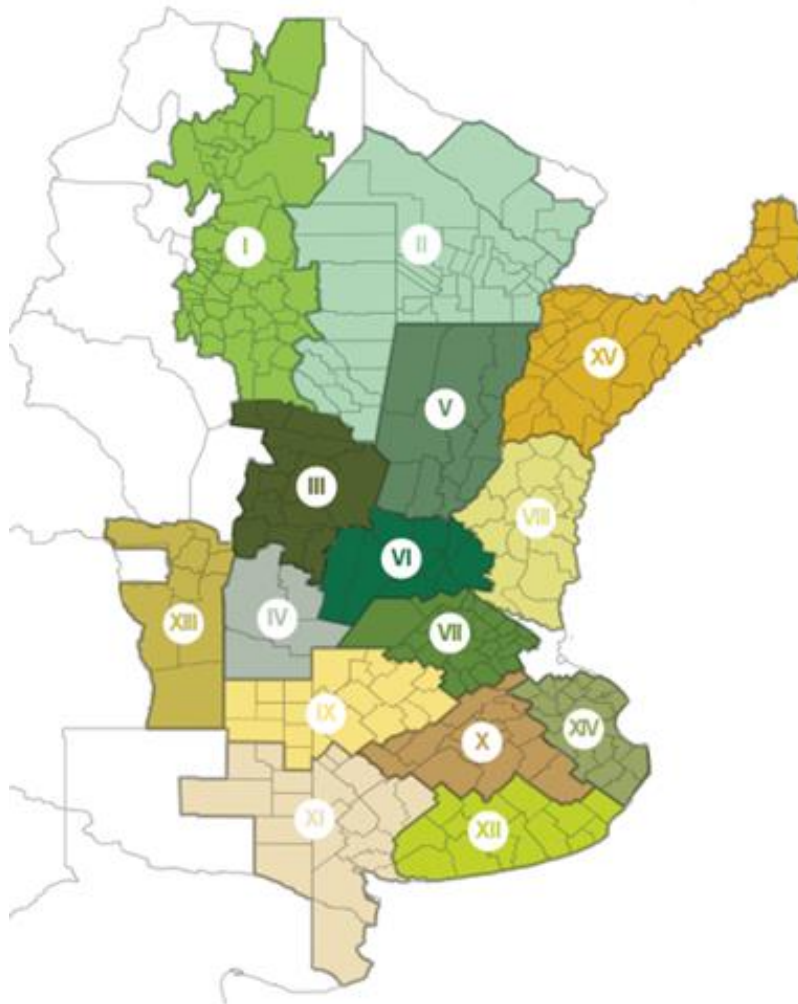
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 17 TO 23, 2020:

THE SPRING SEASON BEGINS WITH A SHARP TEMPERATURE OSCILLATION. PRECIPITATIONS ARE DELAYED.

The astronomical beginning of spring will take place on September, 22 after the vigorous entry of tropical winds. Temperatures will be above normal over most part of the agricultural area, with the exception of the Atlantic Littoral that will receive sea winds. At the same time, the entry of a weak storm form will mainly affect the north of the agricultural region. The rest of the area will not receive an effective relief. Coupled with the front, the entry of polar winds will drop temperatures. There will be chances of frosts over the west, south and center of the Ag. region. The Center-east and Northeast won't be reached by the frosts.



CORN

The planting of corn has started for the season 2020/21. The recent rains in the eastern part of the agricultural area have encouraged fieldwork in the provinces of Santa Fe, Entre Ríos and Buenos Aires. Corn is 6.5% planted out of a final area projected at 6.2 M hectares, down 100,000 hectares YoY (Campaign 2019/20: 6.3 M hectares). To date, there is a YoY progress of just 0.3 percentage points.

SUNFLOWER

Weekly progress is estimated at 2.3 percentage points. Fieldwork concentrated in the provinces of Córdoba and Santa Fe on the plots with available moisture after the rains of two weeks ago. To date, sowing is 15.4% complete out of an area projected at 1.4 M hectares. There is a YoY delay of -18.8 percentage points. Regarding phenology, in the NEA region, most of the plots are expanding leaves, and the first-planted plots are at the beginning of the flower bud stage, under restrictive moisture conditions.

WHEAT

After a week without precipitations, the normal/excellent condition of the cereal has dropped by 3 percentage points. In the north of the country, already close to starting the collection of the first-planted plots, harvest expectations after the drought and frosts are low. In the center of the agricultural area, the sectors that received rainfalls maintain a normal condition. However, those plots that were not reached by the storm front are increasingly compromised. Finally, in the provinces of Buenos Aires and La Pampa, the condition of the cereal is variable and depends on new rainfalls to recover.



Annex



SUNFLOWER

2020/21 Season

Data to: Sep 16, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	
III	NCnt Cba	5.500	5.500	19,0	
IV	S Cba	20.500	21.000	-	
V	NCnt SFe	230.000	175.000	83,0	
VI	North Belt	10.000	10.500	33,0	
VII	South Belt	8.500	8.500	-	
VIII	ECnt ER	7.500	7.500	-	
IX	N LP-W BA	120.500	140.000	-	
X	Cnt BA	61.500	70.000	-	
XI	SW BA-S LP	331.000	375.000	-	
XII	SE BA	379.000	395.000	-	
XIII	SL	18.000	19.000	-	
XIV	Cuenca Sal	95.000	100.000	-	
XV	Others	8.000	8.000	19,0	
TOTAL		1.600.000	1.400.000	15,4	216.280

WHEAT

2020/21 Season

Data to: Sep 16, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	100,0	595.000
X	Cnt BA	356.000	395.000	100,0	395.000
XI	SW BA-S LP	555.000	640.000	100,0	640.000
XII	SE BA	640.000	717.000	100,0	717.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	100,0	133.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.600.000	6.500.000	100,0	6.500.000